

EDUCATING THE INDUSTRY SINCE 1994

SECURITISATION PROFESSIONALS

COURSE OVERVIEW

The ASF's Securitisation Professionals Program is a two-day course designed to provide financial market professionals with a succinct overview of the structure of the Australian securitisation industry and how it is used to fund operations through the capital markets.

As the next step to the Securitisation Fundamentals Program, this course explores in more detail the technology of securitisation funding and its benefits, as well as discussing structuring techniques, RMBS and ABS, legal, regulatory and accounting issues, rating agency methodology, pricing procedures and investor considerations.

COURSE OBJECTIVES

- ◆ understand how securitisation has developed to meet the unique needs of financial markets
- ◆ identify the major features of securitised products and how each has developed, and determine their relevance to key financial market clients
- ◆ identify the legal and regulatory requirements for securitisation transactions and some of the key associated legal risks
- ◆ analyse the roles played by industry participants (e.g. originators, rating agencies, trustees, swap providers, arrangers, investors and ancillary services providers such as auditors, lawyers, tax specialists, insurers or guarantors)
- ◆ understand the pricing procedures for securitisation instruments, including the 'book build' and syndication process
- ◆ understand and apply the principles learnt in a case study of a real securitisation transaction and provide effective recommendations to determine the appropriateness of a securitisation product
- ◆ network with other financial market professionals

WHO SHOULD ATTEND

- ◆ origination and treasury staff (front, middle and back offices) of bank, non-banks and other funding entities
- ◆ lawyers, trustees, accountants, tax specialists, insurers, investors and any other market participants

FOR MORE INFORMATION, GO TO:

www.securitisation.com.au/securitisation_professionals

