



ASF SEMINAR – AGENDA

Thursday 18 September 2014 | Australian Embassy, Tokyo

15.00	Welcome from the Australian Government Leonie Muldoon Australian Senior Trade Commissioner Austrade
	Welcome from the Australian Securitisation Forum Chris Dalton Chief Executive Officer Australian Securitisation Forum
15.10	Outlook for Australian Economy <ul style="list-style-type: none"> ▪ Transition from mining boom and relationship to the Chinese economy Peter Jolly Global Head of Research – Fixed Income, Currencies & Commodities Product & Markets NAB
15.30	Outlook for Regional Property Markets Cameron Kusher Senior Research Analyst RP Data
15.55	Overview of Australian Residential Mortgage Market <ul style="list-style-type: none"> ▪ Underwriting and characteristics of Australian residential mortgages ▪ Comparison of Australian, Japanese and other mortgage markets ▪ Prime and non-conforming mortgages Hiroshi Sonoda Director, Structured Finance Ratings Standard & Poor's Ratings Japan K.K.
16.20	Break
16.30	Australian RMBS and Covered Bonds Update <ul style="list-style-type: none"> ▪ Bank and non-bank issuance trends – collateral and currency ▪ Transaction structures ▪ Impact of new prudential standard ▪ Collateral performance – including prepayment rates and arrears Moderator: Lionel Koe NAB Panel: Peter Casey ING , Tim Hughes Suncorp Bank , Guy Volpicella Westpac , Jennifer Wu Moody's , Russel Parentela Bloomberg
17.10	Developments and outlook for the ABS market <ul style="list-style-type: none"> ▪ ABS asset classes and performance ▪ Issuance trends and outlook ▪ Issuance via master trusts, new asset classes and currencies Moderator: Chris Dalton Australian Securitisation Forum Panel: Sarah Hofman RBS , Vera Chaplin Standard & Poor's , Guy Volpicella Westpac
17.45	Networking event <ul style="list-style-type: none"> ▪ Drinks and canapés
19.30	Seminar concludes