

# ASF Investor Seminar – London

Monday 13 June 2016

King & Wood Mallesons | 10 Queen Street Place, London EC4R 1BE

Time	Topic	Presenter/panellists
09.45 – 10.00am	Coffee and registration	
10.00 – 10.05am	Welcome	Vanessa Docherty, Partner, K&WM London
10.05 – 10.45am	<b>Outlook for the Australian economy, banking and residential property markets</b> <ul style="list-style-type: none"><li>▪ Economic outlook</li><li>▪ Outlook for Australia’s residential property markets</li></ul>	Moderator – Chris Dalton, ASF <ul style="list-style-type: none"><li>▪ Nick Parsons, NAB</li><li>▪ Gavin Friend, NAB</li></ul>
10.45 – 11.30am	<b>Australian RMBS, performance trends and outlook</b> <ul style="list-style-type: none"><li>▪ Profile and recent performance of Australian RMBS and ABS issues</li><li>▪ Recent regulatory changes influencing housing market sector</li><li>▪ Structural features of RMBS/ABS market (underwriting, servicing and collection)</li><li>▪ Outlook for issuance in 2016</li></ul>	Moderator – Jacqui Fox, NAB <ul style="list-style-type: none"><li>▪ Peter Casey, ING Bank</li><li>▪ Mary Ploughman, Resimac</li><li>▪ Gwenneth O’Shea, AMP Bank</li><li>▪ Liam Carden, CBA</li></ul>
11.30 – 12.15pm	<b>Outlook for ABS sector and other market developments</b> <ul style="list-style-type: none"><li>▪ Trends for specialist mortgage, auto and equipment lenders</li><li>▪ Recent transaction innovations including first green ABS</li><li>▪ RMBS/ABS relative value considerations for international investors</li><li>▪ New loan level RMBS and ABS reporting standards</li></ul>	Moderator – Michael Moloney, Westpac <ul style="list-style-type: none"><li>▪ Matthew O’Hare, Pepper Group</li><li>▪ Kevin Lee, Macquarie Group</li><li>▪ Stephen Magan, J.P. Morgan</li><li>▪ Richard McCarthy, Perpetual</li></ul>
12.15pm	Seminar close	Chris Dalton, ASF

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