

ASF Investor Seminar – London

Monday 5 June 2017

Deloitte | 2 New Square, London EC4A 3BZ

Time	Topic	Presenter/Panellists
09.45 – 10.00 am	Coffee and registration	
10.00 – 10.05 am	Welcome	Chris Dalton, Chief Executive Officer ASF
10.05 – 10.30 am	Role of securitisation in funding economic activity and growth	Greg Medcraft, Chairman ASIC (Past Chairman IOSCO)
10.30 – 11.00 am	Outlook for the Australian economy and residential property markets <ul style="list-style-type: none">Economic outlook including the status of the residential property markets	<ul style="list-style-type: none">Gavin Friend, NAB Group London
11.00 – 11.45 am	Australian RMBS, performance trends and outlook <ul style="list-style-type: none">Profile and recent performance of Australian RMBS and ABS issuesRecent macro prudential changes influencing home loan marketUpdate on loan underwriting, servicing and collectionOutlook for issuance in 2017	Moderator – Sarah Samson, NAB <ul style="list-style-type: none">Peter Casey, ING Bank AustraliaEva Zileli, NAB TreasuryMary Ploughman, ResimacImran Shaffi, State Street London
11.30 – 12.30 pm	Outlook for ABS and Specialist Lending sectors <ul style="list-style-type: none">Trends for specialist mortgage, auto and equipment lendersRecent transaction innovations including credit card receivables ABSRMBS/ABS relative value considerations for international investorsUpdate on loan level and pool level disclosure to investors	Moderator – James Kanaris, Westpac <ul style="list-style-type: none">Peter Riedel, Liberty FinancialMatthew O’Hare, Pepper GroupMichael Rose, Standard Chartered LondonNeil Calder, EBRD London
12.30 pm	Seminar close	Chris Dalton, ASF



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