

ASF Investor Seminar – London

Monday 4 June 2018

Bloomberg LP | 3 Queen Victoria Street, London EC4N 4TQ

Time	Topic	Presenter/Panellists
09.45 – 10.00 am	Coffee and registration	
10.00 – 10.05 am	Welcome	<ul style="list-style-type: none"> ▪ Pablo Castro, Bloomberg
10.05 – 10.45 am	Outlook for the Australian economy and residential property markets <ul style="list-style-type: none"> ▪ Economic outlook including the status of the residential property markets 	<ul style="list-style-type: none"> ▪ Gavin Friend, NAB London ▪ Tapas Strickland, NAB London
10.45 – 11.35 am	Australian RMBS, performance trends and outlook <ul style="list-style-type: none"> ▪ Comment on the record level of issuance in 2017 ▪ Relative value and recent performance of Australian RMBS issues ▪ Recent macro prudential changes influencing home loan market ▪ Impact of increasing global interest rates and removal of QE ▪ Implications of Royal Commission for RMBS and outlook for issuance in 2018 	<ul style="list-style-type: none"> ▪ Moderator – Jonathan Mintz, NAB <ul style="list-style-type: none"> ○ Cedric Tchaban, HSBC Asset Management ○ Eva Zileli, NAB Treasury ○ James Faulkner, HSBC ○ Mary Ploughman, Resimac ○ Matthew O'Hare, Pepper Group
11.35 – 11.45 am	Coffee Break	
11.45 – 12.30 pm	Update and outlook for the ABS sector <ul style="list-style-type: none"> ▪ Market outlook for auto and equipment lenders ▪ Increased market diversification credit card and consumer loan receivables ▪ ABS relative value considerations for international investors 	<ul style="list-style-type: none"> ▪ Moderator - James Kanaris, Westpac <ul style="list-style-type: none"> ○ Jean-Sebastien Paley, IFC ○ Jennifer Hellerud, RBC Capital Markets ○ Jonathan Street, Thinktank ○ Kevin Lee, Macquarie Group
12.30 pm	Seminar close	<ul style="list-style-type: none"> ▪ Chris Green, ASF Chairman



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