

**AUSTRALIAN SECURITISATION & COVERED BONDS SEMINAR - LONDON**

Monday 17 June 2013

*Deloitte 1st Floor (Meeting Rooms 1.02/3/4) 2 New Street Square London EC4A 3BZ***AGENDA**

| <b>Time</b>      | <b>Topic</b>   | <b>Presenter/Panellists</b>  |
|------------------|--|--|
| 9.00 - 9.30 am   | Breakfast and registration   |  |
| 9.30 – 9.35 am   | Welcome  | Simon Stephens, Partner Deloitte London  |
| 9.35 – 10.00 am  | Outlook for the Australian economy and residential property markets  | Amber Rabinov, ANZ London,   |
| 10.00 – 10.45 am | Australian RMBS Roundtable <ul style="list-style-type: none"><li>▪ Performance of Australian prime and non-conforming RMBS</li><li>▪ Structural features of 2013 RMBS issues</li><li>▪ Domestic and international investor preferences</li></ul> | Craig Parker, Westpac Banking Corp. <ul style="list-style-type: none"><li>▪ Jacqueline Fox, National Australia Bank</li><li>▪ Mary Ploughman, Resimac Limited</li><li>▪ Tim Hughes, Suncorp Bank</li><li>▪ Todd Lawler, Pepper</li></ul> |
| 10.45 – 11.00 am | Morning Tea Break  |  |
| 11.00 – 11.30 am | RMBS Disclosure, Transparency and Investor Engagement  | Rob Verlander CBA <ul style="list-style-type: none"><li>▪ Alexander Batchvarov, BAML London</li><li>▪ Peter Atkinson, SSgA London (tbc)</li></ul>  |
| 11.30 – 12.00 pm | Update on Covered Bonds and Master Trusts <ul style="list-style-type: none"><li>▪ Issuance of Covered Bonds and outlook for 2013/14</li><li>▪ Prospect for RMBS issuance via Australian master trust</li></ul>                                   | Moderator - Sofie Sullivan, JP Morgan <ul style="list-style-type: none"><li>▪ Tim Hughes Suncorp</li><li>▪ Ben McCarthy Fitch Ratings</li></ul>  |
| 12.00 – 12.30 pm | Developments and outlook for the Australian ABS market <ul style="list-style-type: none"><li>▪ auto</li><li>▪ equipment</li></ul>  | Moderator – Dom Di Gori ANZ Bank <ul style="list-style-type: none"><li>▪ Kevin Lee, Macquarie Bank</li><li>▪ Richard Lovell, Westpac Banking Corp.</li></ul>   |
| 12.30 pm         | Seminar Close  | Chris Dalton, ASF  |