Monday 15 June 2015, King & Wood Mallesons 10 Queen Street Place, London EC4R 1BE

Time	Topic	Presenter/Panellists
8.45 – 9.00am	Coffee and registration	
9.00 – 9.05am	Welcome	Andrew Bliss, Partner K&WM London
9.05 – 9.50am	Outlook for the Australian economy and residential property markets ▪ Economic outlook ▪ Outlook for Australia’s residential property markets ▪ Impact of major property correction on RMBS ratings	Moderator – Chris Dalton, ASF ▪ Brian Martin, ANZ Head of Economics ▪ Ken Hanton, NAB ▪ Ben McCarthy, Fitch Ratings
9.50 – 10.40am	Australian RMBS Issuance, Performance Trends and Outlook ▪ Outlook for prime RMBS issuance ▪ Dynamics influencing issuer choice of markets and currency ▪ Domestic and international investor preferences ▪ Rating criteria changes ▪ Relative value including cross currency supply outlook and 2nd market liquidity	Moderator – Sarah Samson, NAB ▪ Tim Hughes, Suncorp Bank ▪ Mary Ploughman, Resimac ▪ David Rowe, AMP Bank ▪ Nikki Patel, State Street, London ▪ Liam O’Connor, Colonial First State
10.40 – 10.55am	Morning Tea Break	
10.55 – 11.30am	Developments in the Specialist Lending and ABS Sectors ▪ Major influences on specialist mortgage and auto and equipment lending in in Australia and NZ, are they similar/different to the UK? ▪ With significant M&A activity in the specialist lending sector in Australia, what implications does this have for more asset-backed opportunities? ▪ Are the opportunities that are currently being seen in peer-to-peer and on-line lending in international markets translatable to the Australian market? ▪ What is investor appetite for a wider product profile? ▪ Implications of the concept of “High Quality Securitisations”	Moderator – Rob Verlander, CBA ▪ Todd Lawler, Pepper ▪ Fiona Gaal, ANZ ▪ Craig Rydqvist, Varde Partners, London ▪ Kevin Lee, Macquarie
11.30 – 12.10pm	Market & Regulatory Developments ▪ Rating criteria changes and treatment of LMI in Aussie RMBS ▪ New Reserve Bank of Australia RMBS and ABS reporting standards ▪ New securitisation prudential standard – master trusts and credit risk retention	Moderator – Craig Parker, Westpac ▪ Peter Eastham, S&P ▪ Richard McCarthy, Perpetual ▪ Stephen Magan, J.P. Morgan
12.15pm	Seminar close	Chris Dalton, ASF

Australian Securitisation Forum

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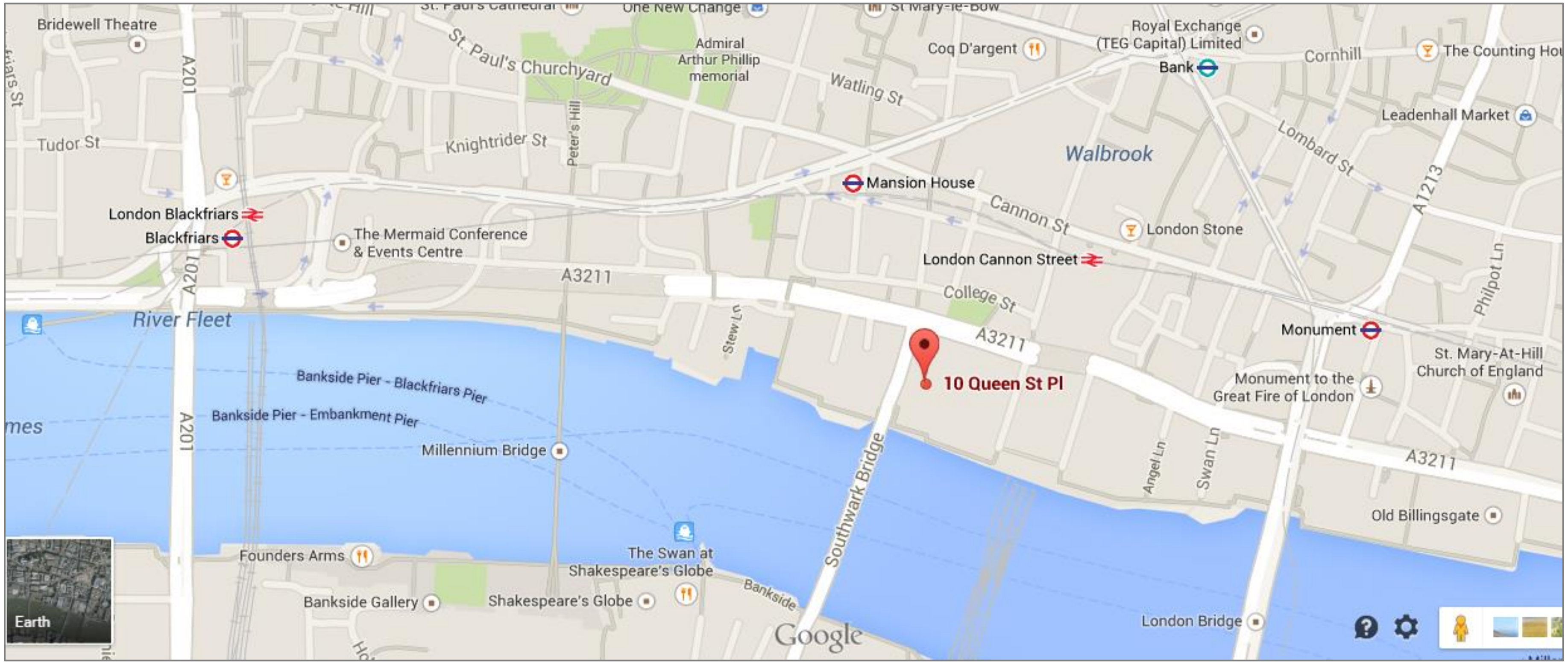

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