

2023 JAPANESE INVESTOR SEMINAR

Tokyo | Monday 25 September | 2.30pm
Australian Embassy, 2-1-14 Mita, Minato-ku, Tokyo

Agenda

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| 2.30pm - 3.00pm | Embassy security clearance and registration |
| 3.00pm - 3.05pm | Welcome from the Australian Government
Vivien Lim Counsellor (Commercial) Australian Embassy |
| 3.05pm - 3.25pm | Welcome and market update from the Australian Securitisation Forum <ul style="list-style-type: none"> • Summary of recent primary market issuance • Diversity of issuers Chris Dalton Chief Executive Officer Australian Securitisation Forum |
| 3.25pm - 3:45pm | Outlook for the Australian economy and housing markets <ul style="list-style-type: none"> • Macro trends influencing the Australian economy • Slowing economic growth, household debt trends and RBA interest rate rises • Stabilising trends in Australian regional housing markets after 2022 downturn Kohei Iwahara Senior Economist Japan Pacific Natixis Japan Securities Co., Ltd. |
| 3.45pm - 4.15pm | Update on the Australian residential mortgage market <ul style="list-style-type: none"> • Current dynamics of mortgage origination • Changes to underwriting and origination channels – broker, direct, online • Impact of interest rates to origination volume and borrower demand • Underwriting of new loans with rising interest rates and volatile housing prices Hiroshi Sonoda Director S&P Global Ratings Japan Inc. |
| 4.15pm - 4:30pm | Break |
| 4.30pm - 5.10pm | Credit performance and relative value of Australian RMBS/ABS <ul style="list-style-type: none"> • Credit performance of RMBS/ABS and comparison of RMBS/ABS arrears performance • Trends with RMBS CPR • Diversity of issuer base and international investor participation • Relative value of Australian RMBS/ABS Atsushi Kuroda Senior Director Fitch Ratings Japan Limited
Tomohiro Miyasaka Chief Analyst of Securitisation SMBC Nikko Securities Inc. |
| 5.10pm - 6.00pm | Issuer and investor panel <ul style="list-style-type: none"> • Current trends in RMBS and ABS issuance • Increase in non-bank financing of auto loan receivables • Trends in credit card, personal loan and SME ABS • Attractiveness of Australian Securitisation and Japanese investors' liquidity Takehiro Yamamiya Director Societe Generale Securities Japan Limited [Moderator]
James Austin Chief Financial Officer Firstmac Limited
Rick Li Treasurer RedZed Lending Solutions Pty Ltd
Ed Freilikh Head of Finance & Capital Markets Mortgage House
June Mc Fadyen Group Treasurer Allied Credit
Mahito Isobe Head of Strategic Investment Department The Tokyo Star Bank Limited
Hirohito Sakurai Investment Group Head Sony Bank Inc. |
| 6:00pm - 7:30pm | Networking drinks and canapés |
| 7.30pm | Seminar concludes |