

2025 SINGAPORE INVESTOR SEMINAR

Monday 29 September | 3pm 5.30pm

Sofitel Singapore City Centre
9 Wallich Street, Singapore

Agenda

- 14.30 **Registration**
- 15.00 **Welcome and Market Update from the Australian Securitisation Forum**
Chris Dalton | Chief Executive Officer | **Australian Securitisation Forum**
- 15.05 **Outlook for the Australian economy and housing markets**
 - Macro trends influencing the Australian economy
 - Economic growth, household debt trends and RBA interest rate strategyPaul Bloxham | Chief Economist (Australia, New Zealand and Global Commodities) and Managing Director | **HSBC Bank Australia Limited**
- 15.45 **Update on Australian RMBS**
 - Current dynamics of mortgage market
 - Credit performance of RMBS
 - Relative value of RMBSSarah Samson | Executive Capital Markets | **National Australia Bank [MODERATOR]**
Margot Kelly | Senior Securitisation Manager | **Firstmac Limited**
Ed Freilikh | Head of Finance & Capital Markets | **Mortgage House**
Charlene Breytenbach | Head of Finance & Capital Markets | **ING Australia**
Ankit Garg | Head of Securitised Product – APAC | **Standard Chartered Bank**
Rick Li | Treasurer | **RedZed Lending Solutions Pty Ltd**
- 16.30 *Break*
- 16.50 **ABS and emerging asset classes**
 - Current trends in ABS issuance
 - Increase in non-bank financing of auto loan receivables
 - SME receivables and data centre financingLionel Koe | Head of Securitisation APAC | **ING [MODERATOR]**
Paolo Luzzani | Treasurer | **Plenti**
Dennis Koh | Treasurer | **Credabl**
Irene Kleyman | Senior Vice President | **Moody's Ratings**
Peeyush Pallav | Head - Real Estate Asset & Structured Finance | **Mizuho Bank**
Prashant Dwivedi | EVP Portfolio Manager | **PIMCO**
- 17.40 **Networking event** Drinks and canapés
- 19.30 **Seminar concludes**