

2026 JAPANESE INVESTOR SEMINAR

Tokyo | Thursday 10 September | 1.15pm
Australian Embassy, 2-1-14 Mita, Minato-ku, Tokyo

Agenda

1.15pm - 2.00pm	Embassy security clearance and registration
2.00pm - 2.05pm	Welcome from the Australian Government
2.05pm - 2.10pm	Welcome and market update from the Australian Securitisation Forum Chris Dalton Chief Executive Officer Australian Securitisation Forum
2.10pm - 2.40pm	Outlook for the Australian economy and housing markets - Macro trends influencing the Australian economy - Trends in Australian regional housing markets Kohei Iwahara Senior Economist Japan Pacific Natixis Japan Securities Co., Ltd.
2.40pm - 3.25pm	Update on the Australian residential mortgage market - Current competitive dynamics of residential mortgage origination - Implications of recent taxation reform on the housing market Hitomi Suzuoki Director Markets NAB Japan Securities Limited [MODERATOR] James Donovan Senior Portfolio Manager, ABS Challenger Investment Management Jason Bounassif Group Treasurer and AMP Bank CFO AMP Bank Ryan Harkness Managing Director/Chief Operating Officer ORDE Financial Adam Moore Group Treasurer Brighten Home Loans
3.25pm - 3.40pm	Break
3.40pm - 4.10pm	Investor base and relative value of Australian RMBS/ABS - Relative value of Australian RMBS/ABS - Diversity of issuer base and international investor participation Kaoru Kondo Chief Structured Finance Analyst Mitsubishi UFJ Morgan Stanley Securities Tomohiro Miyasaka Chief Analyst of Securitization SMBC Nikko Securities Inc.
4.10pm - 5.00pm	The Evolution of the JPY RMBS Market: Issuer and Investor Engagement - Developing the market and new asset class - Funding diversification and investor base Takehiro Yamamiya Executive Director Securitisation Group SMBC [MODERATOR] James Austin Chief Financial Officer Firstmac Ed Freilikh Head of Finance & Capital Markets Mortgage House Akeskhi Gour Treasurer MA Money Masato Shinoaki Senior Expert, Financial Markets Division au Jibun Bank Corporation Hisashi Komai Senior Manager, Treasury & Investment Department Sony Bank
5:00pm - 6.30pm	Networking drinks and canapés
6.30pm	Seminar concludes