

2024 LONDON

INVESTOR SEMINAR

London | Thursday 30 May | 9am - 12pm

BNY Mellon, 160 Queen Victoria St, London EC4V 4AN

Agenda

8:30am - 9:15am

Coffee & registration

9:15am - 9:20am

Welcome address

Will Farrant | Partner, Alternative Credit | Ares Management, Chair - Australian Securitisation Forum

9:20am - 10:00am

Australia's economic outlook

- The big picture for the Australian economy
- The outlook for falling interest rates, migration and unemployment on the housing markets

Jennifer Hellerud | Managing Director, Head of Securitisation, Australia | RBC Capital Markets, Australian Securitisation Forum National Committee member [MODERATOR]

Paul Bloxham | Chief Economist (Australia, New Zealand and Global Commodities) and Managing Director | HSBC Bank Australia Limited

Gareth Aird | Head of Australian Economics (Executive Director) | Commonwealth Bank of Australia

10:00am - 10:45am

Australian RMBS performance trends and outlook

- Surge in issuance in early 2024
- Relative value and recent performance of Australian RMBS issues
- Expectation of falling interest rates on the home loan market
- Outlook for issuance in 2H 2024

Sharyn Le | Global Head, Securitisation Origination | National Australia Bank [MODERATOR]

Anthony Moir | Treasurer | Pepper Money

Ryan Harkness | Managing Director, Chief Lending Officer | ORDE Financial

Akeshni Gour | Treasurer | MA Money

Imran Shaffi | Head of Investment Credit & Senior Portfolio Manager | State Street

10:45am - 11:00am

Coffee break

11:00am - 11:45am

Update and outlook for the ABS sector

- Increased market diversification and new issuers
- Market outlook for consumer, SME, auto and equipment lenders
- ABS relative value considerations for international investors
- International investor considerations

James Kanaris | Head of Structured Finance | Westpac [MODERATOR]

Stefano Tognon | Group Treasurer | Latitude Financial

Paolo Luzzani | Treasurer | Plenti

Steven Mixter | Group Treasurer | Angle Auto Finance

Ian Bettney | Portfolio Manager | Janus Henderson Investors

11:45am

Seminar concludes